Today’s Agenda

- 2014-15 Budget Act
- Program Overview
- Navigating through FUSION
- Instructional Support 5-Year Plan
2014-15 BUDGET ACT
Funding History

• 2003-04*  $29M
• 2004-05  $27M plus $28M one-time
• 2005-06  $27M
• 2006-07  $27M plus $94M one-time
• 2007-08  $27M plus $8M one-time
• 2008-09  $27M plus $10M one-time
• 2013-14  $30M

*Prior to 2003-04, funding was provided on a project-by-project basis.
2014-15 Budget Act

- SB 852, Ch. 25, item 6860-101-0001 (19)
- $148 Million Appropriation
- Provisional Language
  - Funds allocated based on actual reported FTES
  - District discretion on the distribution of funds between physical plant and instructional support for FY 2014-15
  - Funds available for one-time use in FY 2014-15
    - Instructional Support—expend by 6/30/15
    - Physical Plant—award contract by 6/30/15; expend by 6/30/16
Match Requirement

• Instructional Support
  - Instructional Equipment
  - Library Materials

• Physical Plant
  - Scheduled Maintenance
  - Architectural Barrier Removal
  - Hazardous Substances
  - Seismic Retrofit

State: Local

N/A
N/A
N/A
N/A
N/A
Block Grant Certification

• District acknowledgement of current funding allocation
• Program requirements and guidelines
• District’s proposed spending plan
• Typically due mid September
PHYSICAL PLANT
Scheduled Maintenance

• Criteria
  - Repair or replacement only
  - Building or infrastructure system
  - Non-recurring

- Project Types
  – Roof, Utilities, Mechanical, Exterior, Other
Project Cost Threshold

• Projects limited to $634,000
  - Scheduled Maintenance/Special Repairs
  - Hazardous Substances Projects
• Projects limited to $400,000
  - Architectural Barrier Removal
  - Seismic Retrofit
• Minimum of $10,000
Types of Funded Facilities

• Instructional Classrooms and Laboratories
• Libraries/LRC
• Faculty and Administrative Offices
• Cafeterias
• Theaters and Physical Education Facilities
• Warehousing and Maintenance Facilities
• Campus Infrastructure (sidewalks, walkways, etc.)
Types of Unfunded Facilities

- Dormitories
- Student Centers
- Bookstores
- Stadia
- Student/Staff parking
- Single-purpose auditoriums
SM 5-Year Plan

• 5YP is used to advocate for funding
• Due early December of each year
• List of projects for five years by project type
• Basic data includes:
  - FY of funding
  - Building or item in need of repair/replacement
  - Age of building/item
  - Estimated cost
### Kern Community College District - 2015/2016

<table>
<thead>
<tr>
<th>Year</th>
<th>Roof</th>
<th>Utility</th>
<th>Mechanical</th>
<th>Exterior</th>
<th>Other</th>
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<tbody>
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<td>2015</td>
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<td>2019</td>
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</table>
FUSION SM 5-Year Plan
FUSION SM 5-Year Plan

![Diagram of FUSION SM 5-Year Plan](image_url)

### District Scheduled Maintenance Five Year Plan

**Roof Repair or Replacement (2015 through 2019)**

<table>
<thead>
<tr>
<th>Fiscal Year of Funding</th>
<th>Type/Use of Building</th>
<th>Age of Building</th>
<th>Age of Roof</th>
<th>Square Feet of Roof</th>
<th>State Funds</th>
<th>Local Funds</th>
<th>(CCI 5754) Est. Repair/Replace Cost</th>
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</thead>
<tbody>
<tr>
<td>2015</td>
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<td>2019</td>
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*Summary*: Bakersfield College - 2015/2016
FUSION SM 5-Year Plan
FUSION SM 5-Year Plan

• Updates at Campus level
• Submittals at District level
• Prior year’s SM5YP must be validated in FUSION before starting new SM5YP
• Review projects carried forward from prior year and update as needed
  – Add projects for 5th year of the Plan
PROJECT FUNDING PROPOSALS
Project Funding Proposals

• Completed in FUSION
• Identify affected campuses and buildings
• Describe intent, scope, and justification
• Identify type of project
• Budget summary
• District certification
• PFPs are contracts with the State
• Submittal due on September 15, 2014
FUSION PFP

Script Prompt:
Are you sure you want to remove this project from this planning year? If so type the following: LMHREP

Maintenance Projects

<table>
<thead>
<tr>
<th>Priority</th>
<th>Project Title</th>
<th>Campus</th>
<th>Problem Existed</th>
<th>Project Type</th>
<th>Facility Type</th>
<th>Totals Funds</th>
<th>Status</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>Auto-Generated from Last Years SYP</td>
<td>CAM-Community College</td>
<td>Roof</td>
<td>Roof</td>
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<td>$250,000</td>
<td>Need Resubmit</td>
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<tr>
<td>2</td>
<td>Auto-Generated from Last Years SYP</td>
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<td>Roof</td>
<td>Roof</td>
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<td>$350,000</td>
<td>Need Resubmit</td>
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<td>3</td>
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<td>Roof</td>
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<td>$400,000</td>
<td>Need Resubmit</td>
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<td>Auto-Generated from Last Years SYP</td>
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<td>Other</td>
<td>Other</td>
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<td>$75,000</td>
<td>Need Resubmit</td>
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</table>
FUSION PFP

2015-16 Scheduled Maintenance Project Funding Proposal

District: Kern Community College District
Campus: Bakersfield College
Cerritos College
Porterville College
Delano Center

Project Title:
Project’s Intent and Scope:
Program Discipline(s) or Activity(ies) Affected:

Select one answer for each category:
- Project Type: Exterior
- Facility Type(s) Involved:
- How long has Problem Existed?
- Adverse Immediate Effect(s) if Uncorrected (justification attached):
- Corrective Method:
FUSION PFP

<table>
<thead>
<tr>
<th>Budget Summary (Where Maximums Apply, % Based on Construction Costs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Permits and Fees (Architect/Engineer, Plan Check Fees, Misc. -11% max)</td>
</tr>
<tr>
<td>2. Construction Costs (@ CCI 5754)</td>
</tr>
<tr>
<td>3. Inspection</td>
</tr>
<tr>
<td>4. Contingency (7% maximum)</td>
</tr>
<tr>
<td>5. Total Project (Sum of items 1 through 4)</td>
</tr>
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</table>

I hereby certify that if this project is approved for funding from the 2015-16 Budget Act, it is the district’s intent to award a contract for this project during the 2015-16 fiscal year.

District Certification

<table>
<thead>
<tr>
<th>Business Manager:</th>
<th>Project Director:</th>
<th>Phone Number:</th>
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Return to: California Community Colleges
Facilities Planning Unit
1102 Q Street, Fourth Floor
Sacramento, CA 95811-5549
## 2013/2014 Scheduled Maintenance Projects

<table>
<thead>
<tr>
<th>Priority</th>
<th>Project Title</th>
<th>Campus</th>
<th>Problem Existed</th>
<th>Project Type</th>
<th>Facility Type</th>
<th>Totals Funds</th>
<th>Status</th>
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<tbody>
<tr>
<td>✔️ 1</td>
<td>PC ADA Path of Travel Project</td>
<td>Porterville College</td>
<td>2-5 yrs.</td>
<td>Exterior</td>
<td>Campus-wide</td>
<td>$72,324</td>
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<td>✔️ 2</td>
<td>CC Physical Education Facility HVAC Replacement</td>
<td>Cerro Coso College</td>
<td>2-5 yrs.</td>
<td>Mechanical</td>
<td>Physical Education</td>
<td>$76,220</td>
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<td>✔️ 3</td>
<td>BC ADA Path of Travel Project</td>
<td>Bakersfield College</td>
<td>2-5 yrs.</td>
<td>Exterior</td>
<td>Campus-wide</td>
<td>$264,130</td>
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**Total Funds:** $442,674
INSTRUCTIONAL SUPPORT
Instructional Support

• Eligible equipment, library material, or technological enhancement
  - Classroom demonstration
  - Student evaluation or use
  - Preparation of learning materials

• Repair, replace, or expand class or lab furniture

• No equipment allowed for administrative or non-instructional purposes

• Cannot be used for instructional supplies
Equipment vs. Supply

- **Equipment**: Tangible property with a purchase price of at least $200 and a useful life of more than one year, other than land or buildings and improvements thereon.

- **Supply**: A material item of an expendable nature that is consumed, wears out, or deteriorates in use; or one that loses its identity through fabrication or incorporation into a different or more complex unit or substance.
Salary and Wages

• Cannot be used to supplant district personnel salaries or wages
• Can be used for outside labor
• Can be used to pay for cost of installation or adaptation of equipment
Allowable

• Equipment and Furniture
  - Instructional equipment and furniture for primary use by students in instructional programs.
    • Classroom/Laboratory equipment
    • Instructional furniture

• Information Technology
  - Instructional information technology equipment for student use in classrooms and/or laboratories.
Allowable

• Software
  - Software licenses are allowed but only the initial year is permitted.
  - Other software that are permitted are those that are used in excess of one year.
  - Software modifications that add capacity or efficiency to the software that defers obsolescence and results in an extension of the useful life of the software.

• Adapative Equipment
  - Adaptive equipment for ADA/OCR students are allowed to assist them in a learning environment.

• Library Material
Non-allowable

• Equipment being used for administrative or non-instructional purposes is not allowed.

• Examples:
  - Photocopiers
  - File cabinets
  - Bookcases
  - Computers
  - Networking infrastructure
  - Software licenses
INSTRUCTIONAL SUPPORT
5 YEAR PLAN
Instructional Support 5-Year Plan

- Currently not in place
- Almost lost funding
- 5 Year Planning
  - FY 13/14 instructional support purchased
  - FY 14/15 planned instructional support
  - 5 years of planned instructional support
- Will be used to advocate for instructional support funding
Data Gathering

• Fiscal year
• District
• College
• Top Code
• Program Name (instructional program)
• Equipment Category
• Total cost
• Note
# Data Gathering

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
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<tr>
<td></td>
<td>Fiscal Year</td>
<td>District</td>
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<td>Top Code</td>
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- Fiscal Year: Please select...
- District: Please select...
- College: Please select...
- Top Code: Please select...
- Program Name: Please select...
- Equipment Category: Please select...
- Total Cost: $ -
- Note: -
Action Requested

- Signed Certification of Expenditure Forms
  - Due September 15, 2014
- FY 14/15 Project Funding Proposals
  - Due September 15, 2014
- FY 15/16 Instructional Support 5-Year Plan
  - Due December 1, 2014
- FY 15/16 Scheduled Maintenance 5-Year Plan
  - Due December 1, 2014
THANK YOU!