

**CALIFORNIA COMMUNITY COLLEGES  
CHANCELLOR'S OFFICE**

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**Background Memo/Information****2016-17 Advance September Revision Apportionment**

**Synopsis:** The 2016-17 Advance Apportionment for our community college districts is certified with detailed information available on the Chancellor's Office Fiscal Services Unit web site:

<http://extranet.cccco.edu/Divisions/FinanceFacilities/FiscalServicesUnit/Reports/ApportionmentReports/201617.aspx>

The following exhibits are available for viewing.

Exhibit "A":	District Apportionments and Payments by Program
Exhibit "B-1":	Summary of General and Grand Total Apportionments
Exhibit "B-2A":	Categorical Apportionments - Part 1
Exhibit "B-2B":	Categorical Apportionments - Part 2
Exhibit "B-2C":	Categorical Apportionments - Part 3
Exhibit "B-2D":	Categorical Apportionments - Part 4
Exhibit "B-2E":	Categorical Apportionments - Part 5
Exhibit "B-4":	Monthly Payment Schedule
Exhibit "C":	2016-17 Advance Apportionment

Attached is additional background information for both the general apportionment and the categorical programs, along with program contact information.

## **September Revision**

The September report revisions include:

1. Exhibit A report updates certifications and payments for:
  - a. Full-Time Faculty Hiring (include share to the locally-funded community college districts)
  - b. Nursing (initial funds)
  - c. Physical Plant and Instructional Support (additional funds)
  - d. Telecommunications and Technology Infrastructure Programs (overfunded)
2. Exhibit C report has no changes.

## **General Apportionment**

The Advance Apportionment allocation is based on Chapter 23, Senate Bill No. 826 (Leno) Budget Act of 2016 and the 2015-16 Apportionment Attendance Report, Resident Full-Time Student Equivalent (FTES) as of Second Principal Apportionment (P2) period. Property Tax and Enrollment Fee revenue are projected based on 2015-16 P2 revenue figures prorated to align with the Department of Finance's statewide estimates. These projected revenues represent increases of 11.96% and 1.56% respectively.

The property tax increase includes the recording/repayment of \$44.3M in redevelopment agency funds advanced to the community college system in 2013-14.

Total and monthly certified program apportionment allocations are included within Exhibit A. State general apportionment and other general supplemental funds are summarized by county on Exhibit B-1. State categorical allowances are displayed on Exhibits B-2A through B-2E. Exhibit B-4 provides the payment schedule by county.

### **Education Protection Act/Proposition 30 funding:**

On November 6, 2012, voters passed Proposition 30, the Schools and Local Public Safety Protection Act of 2012. This Act authorized the State of California to temporarily increase sales and income taxes for four and seven years, respectively, to generate funds for critical state and local services, including education, police and fire protection, and healthcare.

The Education Protection Account (EPA) was created to receive and disburse the revenues derived from the sales and income tax increases. EPA revenues are distributed to districts quarterly. Prior years' distributions are reconciled with adjustments applied to the current fiscal year.

2016-17: Based on the latest 2015-16 P2 enrollment and local revenue activity, the EPA allocations were adjusted to account for a couple of districts deemed overpaid for the 2015-16 year. The maximum adjustment has been made for the September 2016 payment with any remaining adjustment to be made in the subsequent 2016 quarterly payments. The detailed exhibit may be found at

<http://extranet.cccco.edu/Divisions/FinanceFacilities/FiscalServicesUnit/Reports/ApportionmentReports/201617.aspx> (Click on the EPA tab.)

### Access/Growth funding:

The 2016-17 Budget Act includes \$114M in growth funding to increase access. After setting aside \$1M for a new center, up to \$113M is available based upon the Growth/Access (GA) criteria identified in the budget act. If not all districts qualify for their share of the GA funds, districts with unfunded FTES would be eligible for a portion of that balance. The Advance Apportionment was calculated with the assumption that all districts qualified for 100% of their access funds.

The provision of GA funding in 2016-17 resulted in the basic allocation thresholds being raised back up to the standard levels before the 2011-12 workload reduction.

### Full Time Faculty Hiring:

The 2015-16 Budget Act earmarked \$62,320,000 to encourage all of the community college districts to hire more full time faculty. The funds were paid out based on funded FTES. The distribution will be recalculated at the 2015-16 Recalculation period. Although no additional funds were set aside in 2016-17, the \$62M became part of the ongoing budget for future years. It will be adjusted for any cost of living or base increases and may be reshuffled between college districts based on each years' funded FTES.

### Base Increase:

Of the funds appropriated in Schedule (1) of the 2016-17 Budget Act, \$75,000,000 shall be used to adjust the budget formula pursuant to Section 84750.5 of the Education Code to recognize increases in operating costs and to improve instruction. The funds are distributed proportionately based on funded FTES and basic allocations to each college district not fully community-supported.

The Base Increase allocation is displayed in two parts to reflect the amount of generated by the 2015-16 Full Time Faculty Hiring funds.

### General Apportionment Deficit:

The statewide deficit at the Advance is \$42M. This represents a deficit factor of 0.71% to each district, excluding those that are fully locally-funded (basic aid). This is due mainly to projected excess property taxes being calculated higher than the Department of Finance projections. But note that local revenues and FTES levels fluctuate throughout the year, which cause the deficit to fluctuate. Additionally, if a significant number of districts are able to claim stability restoration, the system wide deficit could increase.

### Advance Apportionment Allocations and FTES:

As of the 2016-17 Advance, the total ESTIMATED statewide FTES increased 53,173 FTES (4.64% increase) from the 2015-16 P2 of 1,145,637 to 1,198,810 FTES. Total FUNDED statewide FTES at the Advance was 1,198,810 leaving zero unfunded FTES in the system. Restoration of prior year declines resulted in an increase of 22,074 FTES.

Please remember Advance is an estimate and things will undoubtedly change at P1.

## **Categorical Apportionment**

For September advance revision, the following categorical programs were updated:

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- Telecommunication & Technology Infrastructure Program (TTIP) – amount certified was reduced by \$3,517,000.
- Physical Plant and Instructional Support – amount certified was increased by \$23,827,000.
- Nursing Education – program certified \$12,922,200 in fully executed grants. See [2016-17 Grants Paid through Apportionments](#) for a list of all grants paid.

Additional Exhibits Posted:

- 2015-16 Perkins – reimbursement of Perkins programs for fourth quarter expenditures.

## **Chancellor's Office Contact Information**

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### **General Apportionment contacts:**

Randy Fong at (916) 327-6238 or via email at [rfong@cccco.edu](mailto:rfong@cccco.edu)

Patricia Servin at (916) 445-1163 or via email at [pservin@cccco.edu](mailto:pservin@cccco.edu)

### **Categorical Apportionments contacts:**

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### **Categorical Program contacts:**

Adult Education

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CalWORKs |

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Campus Child Care & Development, and Foster and Kinship Care Education (FKCE)

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Cooperative Agencies Resources for Education (CARE) | Cooperating Agencies for Foster Youth Education Support (CAFYES)

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Equal Employment Opportunity  
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Physical Plant and Instructional Support | Prop  
39 - Clean Energy Job Creation Act  
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