Tab
Discussion Topics

- Statistics
- SSARCC 7 reporting
- MIS Data Reporting
- BFAP-SFAA
- FYSI
- Technology Grants –
  - Online Education,
  - Online Ed Planning, and
  - Online Assessment
- SSSP
- DPI and Financial Literacy
- ICAN campaign
- State Legislative Updates
- CSAC Updates
- Third Party Disbursement services contracts - Best Practices
- Gainful Employment
- Q&A

Summary Data 2011-12 to 2012-13

<table>
<thead>
<tr>
<th>Program</th>
<th>2011-12 Recipients</th>
<th>2011-12 Dollars</th>
<th>2012-13 Recipients</th>
<th>2012-13 Dollars</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pell</td>
<td>511,100</td>
<td>$1,649,931,061</td>
<td>485,332</td>
<td>$1,591,209,316</td>
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<tr>
<td>Fee Waivers</td>
<td>975,358</td>
<td>$576,624,057</td>
<td>990,588</td>
<td>$752,951,098</td>
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<td>Cal Grants (B&amp;C)</td>
<td>75,523</td>
<td>$86,613,087</td>
<td>78,854</td>
<td>$86,043,972</td>
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<td>FDSLP (loans)</td>
<td>97,736</td>
<td>$338,301,409</td>
<td>83,083</td>
<td>$289,593,410</td>
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<td>Total Aid</td>
<td>996,969</td>
<td>$2,753,783,396</td>
<td>1,010,574</td>
<td>$2,823,396,019</td>
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Annual Reports – SSARCC-FA

- Second year of implementation not as smooth as the first (more scrutiny)
- Approximately 20% of colleges were approved at the initial submission (80% rejected)
- Most common error - inadequate explanation of expenditures
  - Other errors:
    - Not identifying the "Designated Coordinating Official(s)" (DCO)
    - Combining many items, contracts, consultants into much larger aggregated line totals with little to no explanation
    - Including positions in the report that do not report to the "DCO" or have not been approved
    - Spending categorical resources on restricted expenses or activities
  - Significant concern about unspent categorical funds: $250k was returned by 17 colleges

BFAP-SFAA Form 2

Sent to Field on CFAO-all listserv
http://extranet.cccco.edu/Divisions/StudentServices/FinancialAid/SFAPAllocationsReporting.aspx
- 2013-14 report due April 15, 2014
  - Outreach Holdback
  - Release of funds
  - Request for funds
  - Status check on MOE

MIS Data Files

- Reminder on MIS deadlines:
  - October 1 for initial submission
  - December 1 for reconciled data to be used for Funding formula, and annual reporting
- Can’t stress enough:
  - You own your data
  - You are responsible for making sure your data is submitted and accurate
  - Failure to verify data that is “submitted” and “accurate” may have a negative affect on your college's allocation
FYSI Update

- Using awarded Walter S Johnson grant funding, hired an FYSI Statewide Liaison (Cindy Garcia) to:
  - Coordinate Chancellor’s office and Foundation for CCC resources, manage day to day operations of FYSI, promote networking and share best practices, experiences, and resources
  - Provide training and technical assistance on capturing and reporting the foster youth data element
  - Update existing FYSI materials and resources
  - Develop multiple training modules for new FYSI liaisons orientation and training
  - Establish protocol for communicating legislative and policy changes
  - Participate in regular periodic advisory committee and stakeholder meetings

Distance Education & Consortium Agreements

- Goal: build a system wide distance education course database
  - One-stop registration for available distance ed courses
  - Monies have already been allocated for this project – fast track for implementation
- FAOs should get involved in the process on campus
- We need to work together to make sure this works for FAO and for students

Student Success

- SB 1456 Student Success Act of 2012
  - Enrollment priorities effective Fall 2014
  - Institutional funding requires reporting of specific activities – orientation, assessment, educational planning, counseling and follow-up services
    - New MIS Codes
- Loss of BOG Fee Waiver
  - Still waiting final approval by BOG
  - Expect to implement Fall 2016
    - Draft regulations 10/31/13
    - Comment period ends December 17, 2013
CO’s Default Prevention Initiatives

- Parker, Pierson and Associates (PPA)
  - Ron Parker
  - John Pierson
- Default prevention consulting for all schools
- We need your data
  - System-wide loan data analysis and CDR projections
  - Only 26 colleges have submitted data

I CAN campaign

- Re-designed icanaffordcollege.com website
  - fully functional in both English and Spanish
  - better serve current and prospective community college students
  - easier to navigate,
  - offers a clear picture of the many different types of financial aid available
  - directly connects students to the required forms or to one-on-one assistance at their local college.
- In addition there is:
  - myths/facts section to help visitors better understand financial aid,
  - an easy to follow step-by-step guide to applying for financial aid
  - increased information on aid for veterans.
- As well as access to:
  - CCC Salary Surfer website
  - Student Success Scorecard website
  - Associate Degree for Transfer website

Tracking Legislation

The NEW leginfo site
- http://leginfo.legislature.ca.gov/
  - click on "Bill Information" to search for legislation by key words, author, or bill number.
  - Click on "California Law" to search for CA Law by section citation or key words.
  - Click on "My Subscriptions" to subscribe to email updates on bills you want to track.
  - Look on left side navigation for the daily calendar of hearings and links to the online access to the hearings
FA Bills

Financial Aid Bills
- **AB 1976 (Quirk-Silva)** - Cal Grant competitive awards increase from 22,500 to 50,000 with award-averaging flexibility
- **AB 2566 (Weber)** - Extends the period of eligibility by one year to apply for Cal Grant A and B Entitlement award, for high school graduates
- **SB 174 & 798 (De Leon)** - Increase Cal B access awards up to $5,000 by use of funds from the College Access Tax Credit Fund
- **SB 1028 (Jackson)** - Allows for an expansion in the number of Cal Grant C awards made each year and sets the minimum ($3,009) and maximum ($5,000) amount for the grant. Permits students to use the grant for educational expenses.

FA Bills cont’d
- **SB 1149 (Galgiani)** - would make a recipient eligible to renew a Cal Grant award, without reduction, if the student was enrolled in an institution determined ineligible.
- **AB 1590 (Wieckowski)** - Moving CDR data submission/certification from October 1 to November 1
- **AB1538 (Eggman)** - Establishes new eligibility standards for colleges with certain institutional characteristics that would have otherwise been determined ineligible.
- **AB23277 (Perez)** - Creates a student loan refinancing program

FA Bills cont’d
- **AB 1456 (Jones-Sawyer)** - Requires CSAC and the public segments of higher education to jointly conduct a study of the effects of enacting, in future legislation, a “Pay it Forward, Pay it Back” Pilot Program. The pilot program would be designed to replace the current system of charging students upfront tuition and fees, including for room and board, for enrollment at public institutions of higher education, and instead allow certain students to sign a binding contract to, upon graduation, pay a specified percentage of their annual adjusted gross incomes to the state or the institution for a specified number of years, as provided.
FA Spot Bills to watch

- SB 1293 (Knight) – Privately endowed scholarships
- SB 1210 (Lara) – Postsecondary education loan program
- SB 1264 (Pavely) – Assumption program education loans

3rd Party Disbursement Services Bills

- AB 1927 (Frazier) – Requires the Chancellors office to adopt required policies to be used for college’s to negotiate contracts between their institutions and banks and other financial institutions to disburse a student’s financial aid award and other refunds onto a debit card, prepaid card, or preloaded card that best serves the needs of the students. Requires the required policies to include specific clauses and disclosures.
- SB 845 (Correa) – Requires the Chancellor’s Office to develop model contract in the context of (student’s best interest). Requires the model contracts to include specific clauses and disclosures.

Enrollment Priority Bills to watch

Enrollment/matriculation
- AB 1451 (Holden) – Concurrent enrollment in secondary education. Sponsored by CCCCO
- AB 1540 (Hagman) – High school students taking computer science classes priority enrollment
- AB 1977 (Hernandez R) – Priority enrollment for Mesa, Puente students provides funding to UC programs
- AB 2352 (Chesbro) – Priority enrollment for Early Middle College High school students to take classes to complete graduation
### BFAP SFAA Funding

<table>
<thead>
<tr>
<th></th>
<th>2012-13 actual</th>
<th>2013-14 actual</th>
<th>2014-15 proposed</th>
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<tbody>
<tr>
<td>SFAA Base ($ .91)</td>
<td>$16,920,000</td>
<td>$15,185,000</td>
<td>$15,363,000</td>
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<tr>
<td>SFAA Capacity</td>
<td>$34,200,000</td>
<td>$34,200,000</td>
<td>$34,200,000</td>
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<tr>
<td>BFAP (2%)</td>
<td>$17,105,000</td>
<td>$15,351,000</td>
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<tr>
<td>Media Campaign</td>
<td>$2,800,000</td>
<td>$2,800,000</td>
<td>$2,800,000</td>
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<td><strong>Total</strong></td>
<td>$71,025,000</td>
<td>$67,536,000</td>
<td>$67,895,000</td>
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### CSAC State Issues
- New CSAC IPA
- CSAC Work Groups
  - Competitive Scoring Criteria
  - Cal C
  - Cal Grant Communications
  - New CG payment codes
  - Debit card practices
  - Leave of Absence
- SB70 reporting

### SB70 Update
- SB70 - Budget Act Trailer Bill passed in Spring 2011 requiring data reporting
  - "(a) Enrollment, persistence, and graduation data for all students, including aggregate information on Cal Grant recipients
  - (b) The job placement rate and salary and wage information for each program that is either (1) designed or advertised to lead to a particular type of job; or (2) advertised or promoted with any claim regarding job placement"
- First set of regulations passed October 12, 2012
- Chancellor’s Office reported first set of data - March 2013
SB70 Update - continued

- Chancellor’s Office prepared Enrollment, Persistence and Graduation files and submitted on your behalf on March 21, 2014
- Chancellor’s Office working with CSAC on additional regulations for Placement, Wage and Salary to be derived from Salary Surfer data.
  - Productive Meeting with CSAC in December
  - Likely something that will be complete later 2014

Current Federal Issues

- Jeff Baker tomorrow @ 9:00am for a full briefing
- Negotiated Rulemaking
  - Gainful Employment regulations released (500+ page packet)
  - Other sessions being conducted on disbursement, fraud and other issues (Brad Hardison’s session) this AM
- Reauthorization session in the CCCSFAA Conference Wednesday Afternoon (Pat Hurley session)

Debit Cards – Reality Check

- Approximately 80 CCCs are contracted with third party disbursement service vendors
- Both the state and the feds are hot on this topic
- Several bills at the state level in 2013, at least 2 more in 2014
- The feds issued DCL guidance in 2012 and will is currently negotiating this topic this spring 2014
- Brad Hardison’s Neg Reg presentation this morning
Disbursement Card Contracts

- Legislative inquiries
  - Lawmakers in the U.S. House and Senate
    - In the process of receiving responses from nine major financial institutions, including Higher One
    - To explain arrangements with colleges
    - Amount of fees collected from students
    - Concerned about lucrative contracts for banks and colleges
- ED also announced plans to write new regulations
  - How federal aid is disbursed to students on campus through debit cards
  - Rulemaking process to begin in Spring 2014
- Cover your bases

Debit Cards – Best Practices

- Third party servicers and FERPA
  - "third-party servicer may be considered a school official for the purposes of FERPA and, in those circumstances, is permitted to receive and use PII from education records without the eligible student's consent to the same extent as an actual school official – provided that the servicer is not using the PII to set up a bank account for the student or to maintain a credit balance for the student, either of which requires the institution to obtain prior written consent of the student under title IV regulations at 34 CFR 668.164(c)(3)(i) and 668.165(b)(1)(ii)."

Debit Card Best Practices

- CCCC will work with FARR and CCCSFAAA to develop and publish best practices for our segments
- Generally accepted best practices:
  - Should not enter into agreements that provide kickbacks to schools
  - Be cautious with co-branded debit cards
  - Include students in the decision process
Gainful Employment

- GE Electronic Announcement #46, dated 11-22-13
  - Announced GE disclosure template available
  - Read instructions carefully
- Requires colleges to update disclosure information by January 31, 2014
  - Must be 2012-13 data

Questions

Rhonda Mohr
rmohr@cccco.edu
916.323.6894

Ruby Nieto
rnieto@cccco.edu
916.322.4300

Tim Bonnel
tbonnel@cccco.edu
916.445.0104