AGENDA
- Introductions
- 2013-14 Stats
- 2015-16 Budget and Legislation
- SSSP and Student Equity
- Miscellaneous CCCCO initiatives
- Default Prevention Update
- California Student Aid Commission

2013-14 FINANCIAL AID AWARDS

<table>
<thead>
<tr>
<th>Type</th>
<th>2012-13</th>
<th>2013-14</th>
<th>% change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Credit Students</td>
<td>2.273 million</td>
<td>2.316 million</td>
<td>1.88%</td>
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<tr>
<td>Fee Waiver #</td>
<td>1.112 million</td>
<td>1.164 million</td>
<td>4.74%</td>
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<tr>
<td>Fee Waiver $</td>
<td>$753 million</td>
<td>$805 million</td>
<td>6.93%</td>
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<tr>
<td>Pell Grant #</td>
<td>491,000</td>
<td>504,000</td>
<td>2.52%</td>
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<tr>
<td>Pell Grant $</td>
<td>$1.591 billion</td>
<td>$1.658 billion</td>
<td>4.03%</td>
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</table>
2015-16 Budget
- Financial Aid - $69,421 million
  - No increase
- SSSP and Student Equity - $471,683 million
  - $100 million increase to each
- EOPS - $88,605 million
  - No increase
- Adult Education - $500 million
  - K-12 and CCC consortiums

Legislation
- Implement SB 845 from 2014 – Debit Cards
- AB 13 – Veterans exemption from non-resident fees
- AB 200 – Increase Competitive Cal Grants gradually to 100,000 in 2018-19
- AB 206 – DREAM Work Student program
- SB 15 – Increase Cal Grant Competitive awards to 30,000 and maintain $9,084 private independent award amount
- Proposed – student loan legislation to address access concerns

Student Equity and SSSP
- Student Equity is broader - SSSP supports Equity
  - SSSP focuses on services for entering students
  - SSSP identifies individuals needing more help
  - Student Equity identifies groups needing more help
  - SE focuses on services and instruction for new and continuing students through completion
- SB 1456 requires coordination of SSSP & SE Plans
  - Student Equity Plan Matrix addresses SSSP services
- SE funds can be spent on SSSP, other services, & curricular redesign if justified by the disproportionate impact study.
STUDENT SUCCESS AND SUPPORT PROGRAM
$200 MILLION FOR 2014-15
- SSSP Program and Budget Plans fall 2014
  - Orientation (including a description of financial assistance programs and information on maintaining BOG Fee Waiver eligibility)
  - Assessment and Placement
  - Counseling, advising and other education planning services
  - Follow-up services for at-risk students
- Plan will be compared to End of Year report
- 6 month carryover for 2014-15 funds
- Can Financial Aid use any of these funds?

STUDENT EQUITY - $70 MILLION FOR 2014-15
- BOG adopted student equity policy in 1992
- Title 5 regulations 2002, plans due by 2005
- Relaxed requirements 2008-09
- Student Success Act of 2012, workgroup convened in 2013
- Plan template released spring 2014
- Major legislative changes, plus funding, summer 2014
- Plans due November 12, 2014
  - Need readers March 18-20, 2015
- Revised plans due 2015-16 to address new legislation

STUDENT EQUITY FUNDING
- Requires districts to maintain a student equity plan as condition for receiving all Student Success and Support Program funding
- Funds are allocated to districts based on:
  - Number of high need students = Eligible for Pell Grant
  - Educational Attainment of residential Zip Code
  - College Participation Rate
  - Socioeconomic Status of District = Poverty rate and Unemployment Rate
- Requires that districts with a greater proportion or number of high-need students receive greater resources.
STUDENT EQUITY PLAN: LAW REQUIRES COORDINATION

- DSPS
- EOPS
- Fund for Student Success:
  - MESA
  - Middle College High School
  - Puente Project
- SSSP
- Programs for foster youth
- Programs for veterans
- CalWORKs
- Student Financial Aid Administration
- Basic Skills Initiative and students

EQUITY PLANS – BY GENDER

- American Indians or Alaskan natives
- Asian
- Black or African American
- Hispanic or Latino
- Native Hawaiian or Pacific Islander
- Whites
- Students with disabilities

Added late June 2014:
- Some other race
- More than one race
- Current or former foster youth
- Low income students
- Veterans

MISCELLANEOUS CCCCO INITIATIVES AND PROJECTS

- Doing What Matters – workforce preparation
- Institutional Effectiveness
- Adult Education
- Campus Sexual Violence and Safety
- Inmate Education
- Baccalaureate Degree (FAFSA or Dream App)
- Technology Initiatives:
  - Common Assessment
  - Education Planning (e-tran, online orientation)
  - Online Education Initiative
  - Portal
DEFAULT PREVENTION: SYSTEM-WIDE LOAN DATA SUMMARY

<table>
<thead>
<tr>
<th>Cohort Year</th>
<th>Number of Schools with NSLDS data</th>
<th>Average</th>
<th>Official 3 Year CDRs</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>Total</td>
<td>numerator (defaults)</td>
<td>denominator (repayment)</td>
</tr>
<tr>
<td>2009</td>
<td>96</td>
<td>68</td>
<td>233</td>
</tr>
<tr>
<td>2010</td>
<td>96</td>
<td>60</td>
<td>267</td>
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<tr>
<td>2011</td>
<td>90</td>
<td>68</td>
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<tr>
<td>2012</td>
<td>102</td>
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<td>2013</td>
<td>102</td>
<td>73</td>
<td>266</td>
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<tr>
<td>2014</td>
<td>102</td>
<td>1</td>
<td>363</td>
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- Data download done in October & November 2014
- Mostly all schools participating
- 10 schools with no NSLDS data – out of the Loan program for a few years
- Average System-wide CDR trending close to national rates for the public 2-year institutions

SCHOOL TIERS SUMMARY

<table>
<thead>
<tr>
<th>Cohort Year</th>
<th>Cohort Closes</th>
<th>Official Rate Published</th>
<th>Calendar Year</th>
<th>Notes</th>
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<tbody>
<tr>
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<td>9/30/2010</td>
<td>9/30/2010</td>
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<td>CY2011</td>
<td>9/30/2011</td>
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<td>Fall 2012</td>
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<td>CY2012</td>
<td>9/30/2012</td>
<td>9/30/2012</td>
<td>Fall 2013</td>
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<td>CY2013</td>
<td>9/30/2013</td>
<td>9/30/2013</td>
<td>Fall 2014</td>
<td>7</td>
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<tr>
<td>CY2014</td>
<td>9/30/2014</td>
<td>9/30/2014</td>
<td>Fall 2015</td>
<td>7</td>
</tr>
</tbody>
</table>

- CY2014: 40 schools were contacted via email – Jan. 2015
  - Only 1 school responded
  - Need system-wide data download: October 2015
  - PPA has CDR data projections available – contact John and Ron ASAP
  - Reactive and Pro-active options depending on your data trending:
    - Full 3rd Party Service
    - Email and Letter campaigns
    - Email campaign

TRENDS

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<tr>
<th>CY</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
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<tbody>
<tr>
<td></td>
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<td></td>
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<td>CDR</td>
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<tr>
<td>Overall</td>
<td>26.0%</td>
<td>23.2%</td>
<td>21.7%</td>
<td>20.7%</td>
<td>16.2%</td>
<td>too early</td>
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<tr>
<td>Tier 1</td>
<td>23.0%</td>
<td>20.3%</td>
<td>34.8%</td>
<td>27.2%</td>
<td>25.8%</td>
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<tr>
<td>Tier 2</td>
<td>23.3%</td>
<td>26.2%</td>
<td>24.0%</td>
<td>20.0%</td>
<td>24.6%</td>
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<td>Tier 3</td>
<td>16.6%</td>
<td>15.3%</td>
<td>15.7%</td>
<td>16.1%</td>
<td>28.1%</td>
<td>too early</td>
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- Overall CDR stays close to 28%
- Tier 1 CDR is decreasing
- Tier 2 and Tier 3 CDRs trending up
TIER 2 & TIER 3 SCHOOLS

<table>
<thead>
<tr>
<th></th>
<th>CY2013</th>
<th>CY2014</th>
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<tbody>
<tr>
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<td>Full Third Party Service</td>
<td>Email Campaign</td>
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<td>Tier 3</td>
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PPA has identified the following:

- **Tier 2 schools:**
  - 22 schools needing 3rd Party Services
  - 18 schools needing Email campaigns
  - 12 school needing Email & Letter campaigns

- **Tier 3 schools:**
  - 20 schools needing 3rd Party Services
  - 31 schools needing Email campaigns
  - 17 school needing Email & Letter campaigns

CALIFORNIA STUDENT AID COMMISSION

- Focus in 2013-14 was utilization of Competitive Awards
  - Rate went up to 92%, with lots of work by financial aid offices
  - Continued focus, with requests for additional data from colleges
- Transfer Entitlement awards being analysed
  - How many transfer students apply for an award
  - What can CCCs, and four-year colleges do to improve the application rate
  - Requesting additional data from CCCCO

CSAC - CONTINUED

- Financial Literacy – Hearing and Report
  - Require robust financial literacy and counseling to participate in Cal Grants
  - Standardize award letters
- Grant Delivery System Modernization
- Possible changes to the Institutional Participation Agreement
- Continued work on the Dream Act and Application